

Property Tax Benefit Program

- Started in 1973
- Age 54+
- Get back portion of Property Tax which is needed to pay in the future

Four Options, Chose one of the following \$5,000 x 20yr=\$100,000 Property Tax

- 1) Keep paying to government each year \$5,000
- 2) Leave a greater asset to beneficiary \$60,000
Use for own retirement income \$40,000
- 3) Leave all as gift to beneficiary \$100,000
- 4) Use all as own retirement income \$50,000

**Contact the Professional
to find out more about the Government Benefit.**

Case Study

- Mr Client 65 yrs
- Mrs Client 60yrs
- Property Tax \$5,000/yr

After 25 years